



27 May 2014

W Resources Plc
("W" or the "Company")

Notice of Annual General Meeting

The Company announces that the 2013 Annual Report of the Company for the year ended 31 December 2013 and notice of Annual General Meeting will be sent to shareholders of the Company today.

The Annual General Meeting of the Company has been called for 12.00pm on 20 June 2014 at 18b Charles Street, Mayfair, London W1J 5DU.

The notice and proxy for the Annual General meeting are available to download from the Company's website www.wresources.co.uk

The annual report is also available on the Company's website www.wresources.co.uk

Enquiries:

W Resources Plc

Michael Masterman
T: +44 (0) 20 7193 7463
www.wresources.co.uk

Grant Thornton UK LLP

Colin Aaronson / Melanie Freat / Jen Clarke
T: +44 (0) 20 7383 5100

SI Capital

Andy Thacker / Nick Emerson
T: +44 (0) 1483 413500
www.sicapital.co.uk

Gable Communications

Justine James
T: +44 (0) 20 7193 7463
M: +44 (0) 7525 324431

About W

W Resources Plc (AIM:WRES) made the successful transition into a tungsten exploration, production and development company with projects in Spain and Portugal, following two acquisitions in 2012. Projects now include La Parrilla, a tungsten project in Spain and Régua and Tarouca Tungsten projects and the Portalegre copper-gold project in Portugal.

The Company's deposits and tungsten mine developments offer a low cost, high margin resource development opportunity due to a strong market following for Tungsten, increased trading and a forecast shortage of supply. The price of tungsten has more than doubled in past three years and is in the top 5 critical metals list.

The Board is focused to explore further opportunities in the region with a view to building a mid-tier minor metal producer.

The Company was incorporated in England and Wales in 2004.